

About the QROPS receiving the transfer

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| 8 HMRC reference number <i>This is the QROPS reference number, allocated to the scheme by HMRC, when the notification that it met the requirements to be a recognised overseas pension scheme was acknowledged</i> | 12 Is the QROPS receiving the transfer an occupational pension scheme? No <input checked="" type="checkbox"/> If No, please go to question 13 Yes <input type="checkbox"/> If Yes, please go to question 15 |
| QROPS 9 0 3 3 1 9 | 13 Is the QROPS receiving the transfer an overseas public service scheme? <i>The QROPS you are transferring to will know if they fall within the definition of an overseas public service scheme, as per the definition at regulation 3(1B) SI2006/206</i> No <input checked="" type="checkbox"/> If No, please go to question 14 Yes <input type="checkbox"/> If Yes, please go to question 15 |
| 9 Name of QROPS Garrison Bridge Superannuation Scheme | 14 Is the QROPS receiving the transfer an international organisation? <i>The QROPS you are transferring to will know if they fall within the definition of an international organisation, as per the definition at regulation 2(5) SI2006/206</i> No <input checked="" type="checkbox"/> If No, please go to question 21 Yes <input type="checkbox"/> If Yes, please go to question 15 |
| 10 Address of QROPS Lifetime Asset Management Ltd PO Box 10760, The Terrace Wellington 6143 Country New Zealand | |
| 11 Country in which QROPS is established and regulated New Zealand | |

Your employment details

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|--|---|
| 15 Name of your employer | 18 Date your employment began DD MM YYYY □ □ □ □ □ □ □ □ |
| 16 Your job title | 19 Do you know your payroll tax reference number? No <input type="checkbox"/> If No, please go to question 21 Yes <input type="checkbox"/> If Yes, please go to question 20 |
| 17 Address of your employer Postcode Country | 20 Payroll tax reference number |

Acknowledgement

21 Have you been told that you can access some or all of the value of this transfer, either directly or indirectly before you reach the age of 55?

No

Yes

To the best of my knowledge and belief the information given in this form is correct and complete.

Signature

22 I am aware that:

In some circumstances a transfer of funds might not be a recognised transfer and may be treated as an unauthorised payment giving rise to a liability to pay tax in the UK

In some circumstances a future payment made or treated as made by a QROPS may be treated as an unauthorised payment giving rise to a liability to pay tax in the UK

I understand that in some circumstances a transfer of funds might give rise to a liability to pay tax in the UK

I undertake to pay tax to HMRC and provide information relating to taxable transfers

Date DD MM YYYY