Withdrawal Request UK Pension monies



Please complete this form to request a payment from your Garrison Bridge Superannuation Scheme which includes UK sourced pension funds. UK tax provisions may apply if you are UK resident, or have been within the last ten tax years.

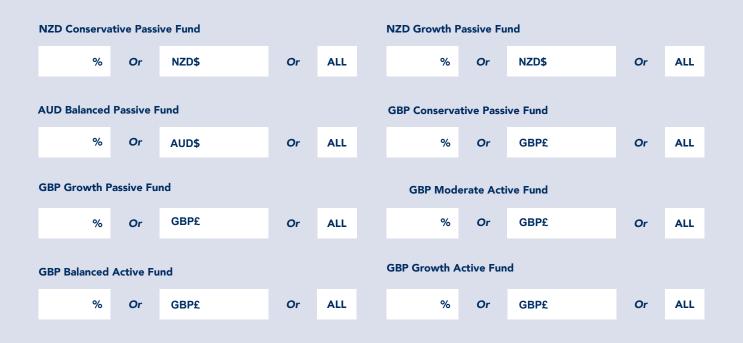
Full Name
Garrison Bridge member number Date of Birth (DD/MM/YYYY)

Current investment strategy

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Select which fund you are currently invested in and would like to withdraw from:

Please indicate a % or select a £ or \$ amount or circle ALL.



Bank account information

You must provide us with bank account details which is in the same name as your Garrison Bridge Superannuation Scheme holding.

Name of account	
Bank name and branch	Account number
International Swift details if applicable	Account currency

Benefit payments

Regular income

Complete this section to withdraw a regular income or lump sum payment in accordance with the standard Garrison Bridge Superannuation Scheme rules.

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Income Amount								
£/\$			Fortnightly		Monthly		Annually	
Start Date (DD/MM/YYYY)		End Dat	End Date (if applicable)					
Lump sum payment								
Lump sum	A lump sum payment of:	£/\$						
			GBP	AL	D		NZD	

Declaration

I confirm that I wish for the Manager of the scheme to proceed with the above withdrawal request. I understand that in making this withdrawal, in some circumstances a withdrawal of funds may be liable for tax. The Manager is required to report to HMRC all withdrawals within ten years of the original transfer date.

I confirm this withdrawal is under flexible access rules				
Memb	pers signature	Date (DD/MM/YYYY)		

The below outlines the personal identification documents we require in order to process the withdrawal request. These documents must either be certified by a trusted referee or verified by the adviser

Member signature

Identification

Proof of bank account