

Investment Switch Form

Please complete this form in order to advise which investment fund or funds you wish to move your existing investment funds to. Please refer to the Product Disclosure Statement dated 13 August 2020 before completing this form.

Your Details

Full Name

Garrison Bridge member number

Current investment - switch from

Select which fund(s) you are currently invested in and would like to switch from:

Please **indicate a % or select a £ or \$ amount or circle ALL**.

NZD Conservative Passive Fund

 % Or NZD\$ Or ALL

NZD Growth Passive Fund

 % Or NZD\$ Or ALL

AUD Balanced Passive Fund

 % Or AUD\$ Or ALL

GBP Conservative Passive Fund

 % Or GBP£ Or ALL

GBP Growth Passive Fund

 % Or GBP£ Or ALL

GBP Moderate Active Fund

 % Or GBP£ Or ALL

GBP Balanced Active Fund

 % Or GBP£ Or ALL

GBP Growth Active Fund

 % Or GBP£ Or ALL

New investment - switch to

Select which fund(s) you would like to switch to:

Please **indicate a % or select a £ or \$ amount or circle ALL.**

NZD Conservative Passive Fund

<input data-bbox="113 414 256 477" type="text" value="%"/>	Or	<input data-bbox="355 414 572 477" type="text" value="NZD\$"/>	Or	<input data-bbox="671 414 748 477" type="text" value="ALL"/>
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NZD Growth Passive Fund

<input data-bbox="805 414 949 477" type="text" value="%"/>	Or	<input data-bbox="1048 414 1265 477" type="text" value="NZD\$"/>	Or	<input data-bbox="1364 414 1441 477" type="text" value="ALL"/>
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AUD Balanced Passive Fund

<input data-bbox="113 571 256 633" type="text" value="%"/>	Or	<input data-bbox="355 571 572 633" type="text" value="AUD\$"/>	Or	<input data-bbox="671 571 748 633" type="text" value="ALL"/>
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GBP Conservative Passive Fund

<input data-bbox="805 571 949 633" type="text" value="%"/>	Or	<input data-bbox="1048 571 1265 633" type="text" value="GBP£"/>	Or	<input data-bbox="1364 571 1441 633" type="text" value="ALL"/>
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GBP Growth Passive Fund

<input data-bbox="113 730 256 792" type="text" value="%"/>	Or	<input data-bbox="355 730 572 792" type="text" value="GBP£"/>	Or	<input data-bbox="671 730 748 792" type="text" value="ALL"/>
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GBP Moderate Active Fund

<input data-bbox="805 730 949 792" type="text" value="%"/>	Or	<input data-bbox="1048 730 1265 792" type="text" value="GBP£"/>	Or	<input data-bbox="1364 730 1441 792" type="text" value="ALL"/>
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GBP Balanced Active Fund

<input data-bbox="113 896 256 958" type="text" value="%"/>	Or	<input data-bbox="355 896 572 958" type="text" value="GBP£"/>	Or	<input data-bbox="671 896 748 958" type="text" value="ALL"/>
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GBP Growth Active Fund

<input data-bbox="805 896 949 958" type="text" value="%"/>	Or	<input data-bbox="1048 896 1265 958" type="text" value="GBP£"/>	Or	<input data-bbox="1364 896 1441 958" type="text" value="ALL"/>
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Signature

I understand that Garrison Bridge Superannuation Scheme will implement the above changes as soon as is practical.

Member Signature

Date (DD/MM/YYYY)

