

Withdrawal Request

UK Pension monies

Please complete this form to request a payment from your Garrison Bridge Superannuation Scheme which includes UK sourced pension funds. UK tax provisions may apply if you are UK resident, or have been within the last ten tax years.

Member Details

Full Name

Garrison Bridge member number

Date of Birth (DD/MM/YYYY)

Withdrawal - Lump Sum

Complete this section to withdraw a lump sum

A lump sum payment of: NZD GBP AUD

Withdrawal - Regular Income

Complete this section to commence a regular income

Income Amount: NZD GBP AUD

Start Date (DD/MM/YYYY) Monthly Quarterly Annually

Investment Fund to Withdraw From

Please indicate a % or £ or \$ amount or circle ALL:

NZD Conservative Fund	<input type="text"/>	Or	<input type="checkbox"/> ALL	NZD Growth Fund	<input type="text"/>	Or	<input type="checkbox"/> ALL
GBP Conservative Fund	<input type="text"/>	Or	<input type="checkbox"/> ALL	GBP Growth Fund	<input type="text"/>	Or	<input type="checkbox"/> ALL
AUD Balanced Fund	<input type="text"/>	Or	<input type="checkbox"/> ALL	GBP Balanced Active Fund	<input type="text"/>	Or	<input type="checkbox"/> ALL

Bank account information

You must provide us with bank account details which is in the same name as your Garrison Bridge Superannuation Scheme holding.

Name of account

Bank name and branch

Account number

International Swift details if applicable

Account currency

Declaration

I confirm that I wish for the Manager of the scheme to proceed with the above withdrawal request. I understand that in making this withdrawal, in some circumstances a withdrawal of funds may be liable for tax. The Manager is required to report to HMRC all withdrawals within ten years of the original transfer date.

I confirm this withdrawal is under flexible access rules

Members signature

Date (DD/MM/YYYY)

The below outlines the personal identification documents we require in order to process the withdrawal request. These documents must either be certified by a trusted referee or verified by the adviser.

Member signature

Identification

Proof of Bank Account

