Change Of Member Details Form



Please complete this form to change the client details on file. Please note, all changes must be supported by the appropriate documents. All authorised signatories are required to sign this form.

Member Details

Full Name

Garrison Bridge Member Number

Date of Birth (DD/MM/YYYY)

Confirm Updated Details

Please check the box/es of the details that are needing to be changed.

Member Details Page 2 Bank Information Page 2 Beneficiaries Page 3

Evidence Required

Please provide the following documentation to accompany this form:

Change of name: Evidence of name change e.g. marriage certificateChange of address: Proof of address document e.g. utility bill dated in the last three monthsChange of bank account: Certified bank statement or deposit slip

Documentation must be certified by a trusted referee as per the below or verified by an adviser.

Lawyer in your country Justice of the Peace Chartered Accountant Notary public Registered medical doctor

Sending Your Application

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Please post or courier all original completed forms and supporting documents to our service centre:

Post: PO Box 10760, Wellington 6140, New Zealand

Courier: Level 3, 120 Featherston Street, Wellington 6011, New Zealand

Contact Details

Website: www.garrisonbridge.co.nz Email: super@garrisonbridge.co.nz Phone: 0800 254 338

Member Details

Μ	ſr	Mrs	Ms	Miss	Dr		Other
Full Name	e						
Date of B	Sirth (DD/MM/	YYYY)			Phone Number		
Residenti	al Address						
City			Country			Postcode	
Postal Ad	ldress (if differ	ent from above)	1				
City			Country			Postcode	
Email Ado	dress						

Bank Information

You must provide us with bank account details which is in the same name as your Garrison Bridge Superannuation Scheme holding.

Name of Account

Bank Name and Branch

Account Number

1

International SWIFT details (if applicable)

Account Currency

Beneficiaries

Please advise who you wish the beneficiaries of your Garrison Bridge Superannuation Scheme to be upon your death.

My estate. I acknowledge that it is my responsibility to keep my Will up-to-date.

or

To the following beneficiaries (please provide information below)

Beneficiary One

Full Name

Address

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City Country Postcode Relationship Date of Birth (DD/MM/YYYY) Proportion

Beneficiary Two

Full Name

Address

City Country Postcode

Relationship

hip Date o

Date of Birth (DD/MM/YYYY)

Proportion

%

%

Member Signature

I understand that Garrison Bridge Superannuation Scheme will implement the above changes as soon as is practical.

Member Signature

1

Date (DD/MM/YYYY)