

# Investment Rebalance Form



Please complete this form in order to rebalance your existing portfolio.  
Please refer to the current Product Disclosure Statement before completing this form.

## Member Details

Full Name

Garrison Bridge Member Number

## Rebalance Of Portfolio

The current investment allocation of the portfolio will be changed to the new allocation below.

You do not need to include the amount to be switched, only the percentage of the total holding to be held in each Fund.

GBP Conservative Fund

%

NZD Conservative Fund

%

GBP Balanced Fund

%

NZD Growth Fund

%

GBP Growth Fund

%

AUD Balanced Fund

%

100%

## Member Signature

I understand that Garrison Bridge Superannuation Scheme will implement the above changes as soon as is practical.

Member Signature

Date (DD/MM/YYYY)

## Sending Your Application

Please email, post or courier to our service centre:

**Email:** super@garrisonbridge.co.nz

**Post:** PO Box 10760, Wellington 6140, New Zealand

**Courier:** Level 3, 120 Featherston Street,  
Wellington 6011, New Zealand

## Contact Details

**Website:** www.garrisonbridge.co.nz

**Email:** super@garrisonbridge.co.nz

**Phone:** 0800 254 338

