

Investment Rebalance Form

Please complete this form in order to rebalance your existing portfolio.
Please refer to the current Product Disclosure Statement before completing this form.

Member Details

Full Name

SuperLife UK Pension Member Number

Rebalance Of Portfolio

The current investment allocation of the portfolio will be changed to the new allocation below.
You do not need to include the amount to be switched, only the percentage of the total holding to be held in each Fund.

NZD Conservative Fund No. 2	%
NZD Balanced Fund	%
NZD Balanced Fund No. 2	%
NZD Growth Fund No. 2	%
NZD Australasian Equities Fund	%
NZD Bond Fund	%
NZD Cash Fund	%
NZD International Equities Fund	%
NZD Real Assets Fund	%
NZD UK Cash Fund	%
Total	100%

Member Signature

I understand that SuperLife UK Pension Transfer Scheme will implement the above changes as soon as is practical.

Member Signature

Date (DD/MM/YYYY)

Sending Your Application

Please email, post or courier to our service centre:

Email: super@garrisonbridge.co.nz

Post: PO Box 10760, Wellington 6140, New Zealand

Courier: Level 5, 139 The Terrace,
Wellington 6011, New Zealand

Contact Details

Website: www.garrisonbridge.co.nz

Email: super@garrisonbridge.co.nz

Phone: 0800 254 338