

# Withdrawal Request UK Pension Monies Form

Please complete this form to request a payment from your SuperLife UK Pension Transfer Scheme which includes UK sourced pension funds. UK tax provisions may apply if you are UK resident, or have been within the last ten tax years.

## Member Details

Full Name

SuperLife UK Pension Member Number

Date of Birth (DD/MM/YYYY)

## Bank Account Information

You must provide us with New Zealand bank account details which is in the same name as your SuperLife UK Pension Transfer Scheme holding.

Name of Account

Bank Name and Branch

Account Number

Current Investment Strategy

Select which fund you are currently invested in and the New Zealand dollar amout you would like to withdraw.

Please note a withdrawal fee may apply.

|                                 |    |
|---------------------------------|----|
| NZD Conservative Fund No. 2     | \$ |
| NZD Balanced Fund               | \$ |
| NZD Balanced Fund No. 2         | \$ |
| NZD Growth Fund No. 2           | \$ |
| NZD Australasian Equities Fund  | \$ |
| NZD Bond Fund                   | \$ |
| NZD Cash Fund                   | \$ |
| NZD International Equities Fund | \$ |
| NZD Real Assets Fund            | \$ |
| NZD UK Cash Fund                | \$ |

Benefit Payments

Complete this section to withdraw a regular income or lump sum payment in accordance with the SuperLife UK Pension Transfer Scheme rules.

Regular Income

Income Amount

|    |             |         |          |
|----|-------------|---------|----------|
| \$ | Fortnightly | Monthly | Annually |
|----|-------------|---------|----------|

|                         |                          |
|-------------------------|--------------------------|
| Start Date (DD/MM/YYYY) | End Date (if applicable) |
|-------------------------|--------------------------|

## Declaration

I confirm that I wish for the Manager of the scheme to proceed with the above withdrawal request. I understand that in making this withdrawal, in some circumstances a withdrawal of funds may be liable for tax. The Manager is required to report to HMRC all withdrawals within ten years of the original transfer date.

**I confirm this withdrawal is under flexible access rules.**

**I understand the Manager will process withdrawal applications as they are received, but during non-trading periods it may take up to 14 business days to process the withdrawal.**

**Applicant Signature**

**Date of Declaration (DD/MM/YYYY)**

The below outlines the personal identification documents we require in order to process the withdrawal request. These documents must either be certified by a trusted referee or verified by the adviser.

**Applicant Signature**

**Identification**

**Proof of bank account**

## Sending Your Application

Please post or courier all original completed forms and supporting documents to our service centre:

**Post:** PO Box 10760, Wellington 6140, New Zealand

**Courier:** Level 5, 139 The Terrace,  
Wellington 6011, New Zealand

## Contact Details

**Website:** [www.garrisonbridge.co.nz](http://www.garrisonbridge.co.nz)

**Email:** [super@garrisonbridge.co.nz](mailto:super@garrisonbridge.co.nz)

**Phone:** 0800 254 338